

Job Title: Project Services Coordinator

Exempt: No

Job Type: Salary non-exempt, Full-Time, 40 Hours Reports to: Opportunity Development Director

Basic Function:

Is responsible for the entire sales order fulfillment process, including management of customer orders from order entry through pre-installation providing support to sales personnel, and accurate and timely service to customers. Coordinates order entry, order management, factory interface and close-out of orders.

Specific Responsibilities and Duties:

Customer Service

- Communicates with customers regarding order status, punch list resolution and the scheduling of orders for delivery/installation when Project Manager is not assigned
- Provides clarifications and answers for customer's questions regarding order issues

Order Preparation

- Reviews and proofs order for basic information (ship to, bill to, contract number, etc.), accuracy and completeness
- Validates work order completion and acquires management signature if needed
- Enters orders into computer system; sends purchase orders to manufacturers

Sales Order Management

- Disperses order information to appropriate internal and external personnel (sales staff, operations, customer, etc.)
- Checks acknowledgments against order; resolves discrepancies with factory; sends acknowledgment to customer; verifies ship date with customer
- Maintains master sales order and work order files, ensuring file is complete and up-to-date

Installation/Delivery Folders

Prepares installation/delivery packet for operations

Project/Account Coordination

- Initiates and oversees deliveries and small installations; provides order management on all work, including large projects
- Analyzes order requirements, details scope of work, requests service pricing and schedules work with dispatcher for deliveries and small installations
- Interfaces with factory on order status, current lead times, reservation of manufacturing for future/project orders, specials requirements, C.O.M. requirements, etc.

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- Communicates with customer on schedule of work, site requirements and project parameters for deliveries and small installations
- Manages factory interface and shipping coordination when Project Manager is not assigned
- · Coordinates Backlog meetings and ensures action items are completed within 48 hours

Returns:

- Reviews all product return paperwork for clarity and completeness; makes corrections and clarifications as required
- Acquires signatures from appropriate management personnel for action
- Keeps master record of all returns and follows up on timely action by appropriate management personnel

Compensation:

- As salaried, non-exempt, compensation at the base rate for 40 hours worked. Overtime pay of time and a
 half will be paid for hours worked after 40 hours in a workweek.
- If the need for overtime is anticipated to complete the week's work, supervisor must be notified in advance and approval obtained before working any hours beyond normal schedule.
- All time worked required to be reported on time card

Qualifications:

Education and Experience

- Three years experience in related field.
- Exceptional verbal, written and presentation skills.
- Ability to work effectively both independently and as part of a team.
- Experience using computers for a variety of tasks.
- Competency in Microsoft applications including Word, Excel, and Outlook.
- Knowledge file management, transcription, and other administrative procedures.
- Ability to work on tight deadlines.